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Attorneys for Automotive Finance Corporation

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

UNITED STATES OF AMERICA,

Plaintiff,

-V-

11-CIV-9186

HON. PAUL A. ENGELMAYER

LEBANESE CANADIAN BANK SAL, et al.

Defendants;

ALL ASSETS OF LEBANESE CANADIAN
BANK SAL OR ASSETS TRACEABLE
THERE TO, et al.

Defendants in rem.

AUTOMOTIVE FINANCE CORPORATION'S RULE 7.1
CORPORATE DISCLOSURE STATEMENT

Claimant Automotive Finance Corporation ("AFC"), by and through its counsel, hereby makes this Corporate Disclosure Statement, pursuant to Rule 7.1 of the Federal Rules of Civil Procedure, and states that ADESA Dealer Services, LLC, an Indiana limited liability company, is the parent company of Automotive Finance Corporation and is the sole shareholder of its stock. No other corporation owns 10% or more of any class of AFC's equity interests.

AFC is an innocent owner and holder of security interests in the inventories of defendants Eagle Auto Sales, Inc. and Ace Auto Leasing, Inc.

Dated: March 14, 2012.

Respectfully submitted,

/s/ Gabriel Berg

Gabriel Berg

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